

Omar A. Lucia Partner

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Omar Lucia is an experienced M&A lawyer counseling private equity funds, public companies, and privately held businesses in complex U.S. and international acquisition and divestiture transactions. Omar is known as a partner to his clients, advising them through the lens of their business goals in the structuring and negotiation of middle-market M&A transactions. He employs sophisticated legal skills along with a business-minded, solutions-focused approach, and a seasoned team of professionals to assist his clients in both deploying capital efficiently across a variety of industries as well as maximizing returns on their invested capital.

Omar serves as Co-Chair of the firm's Private Equity Practice.

Representative Experience

- Represented Wynnchurch Capital in the acquisition of ORS Nasco from One Equity Partners
- Represented M2S Group in the acquisition of Iconex Labels from Atlas Holdings
- Represented Peninsula Capital in the acquisition of MMGY Global and its ultimate sale to EagleTree
 Capital
- Represented Wynnchurch Capital in the acquisition of Handgards from Wind Point Partners
- Represented Diploma PLC in its acquisition of Peerless Aerospace Fastener
- Represented Wynnchurch Capital in multiple acquisitions to form LPW Group and ultimately the sale of LPW Group to Oaktree Capital Management
- Represented Diploma PLC in its acquisition of Tennessee Industrial Electronics
- Represented Wynnchurch Capital in the acquisition of FloWorks International from Clearlake Capital Group
- Represented Wynnchurch Capital in the purchase of the domestic and international operations of Latham Pools, and ultimately, its sale to Pamplona Capital
- Represented Wynnchurch Capital and Comvest Partners in their acquisition of United States Pipe and Foundry Company, LLC, and Fast Fabricators LLC from Mueller Water Products, Inc. (NYSE: MWA),

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numerous bolt-on acquisitions, and ultimately, the sale of the platform to Forterra Pipe

- Represented Advanced Energy Industries (NASDAQ: AEIS) in connection with its carve-out purchases of Artesyn Embedded Power Business and SL Power
- Represented Peninsula Capital in its investment in Republic Fire & Safety, numerous bolt-on acquisitions, and ultimately, its sale to CI Capital
- Represented Diploma PLC in its acquisitions of Windy City Wire
- Represented a private equity fund in its purchase of the global operations of a supplier of noise vibration and harshness products, along with bolt-on acquisitions and ultimately, its sale to a public company
- Represented Amcor Rigid Plastics in its purchases of operations in the U.S., Canada, and South America
- Represented a private equity fund in the purchase of an aluminum extrusions distribution business and numerous bolt-on acquisitions

Awards and Recognition

- Selected by peers for inclusion in *The Best Lawyers in America*®
 - Corporate Law (2023)

Practice Areas

- Capital Markets & Public Company Advisory
- Corporate
- Mergers & Acquisitions
- Private Equity
- Transactions

Education

- University of Michigan Law School (J.D.)
- Wayne State University (B.S.)
 - Corporate Finance
 - Economics

Admissions

Michigan

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